

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนบวก โดยเฉพาะตลาดหุ้นฮ่องกงที่บวกกว่า 3% หนึ่งปีนี้ตลาดหุ้นฮ่องกงได้ปรับตัวลงไปกว่า 18% YTD ใกล้เคียงกับตลาดหุ้นไทยที่ปรับตัวลง 17-18% เช่นกัน เนื่องจากเศรษฐกิจทั้งสองประเทศมีความใกล้ชิดหรือผูกโยงกับเศรษฐกิจจีน ในขณะที่ตลาดหุ้นจีนปรับตัวลงราว 4% YTD ทางด้านสำนักงานสถิติแห่งชาติจีน (NBS) รายงานตัวเลขการผลิตภาคอุตสาหกรรมพ.ย. ปรับตัวขึ้น 6.6% YoY ในเดือนพ.ย. ซึ่งสูงกว่าการคาดการณ์ในผลสำรวจของรอยเตอร์ที่สำรวจความเห็นของนักวิเคราะห์ว่าจะขยายตัว 5.6% และตามหลักการปรับตัวขึ้น 4.6% ในเดือนค.ค. นอกจากนี้ยอดค้าปลีกของจีนปรับตัวขึ้น 10.1% YoY ในเดือนพ.ย. ซึ่งเป็นการเติบโตเร็วที่สุดนับตั้งแต่เดือนพ.ค. เนื่องจากฐานที่ต่ำในปี 2565 จากมาตรการสกัดโควิดของจีน เรายมองเป็นบวกต่อหุ้นที่เกี่ยวข้องกับจีน เช่น PSL, RCL, SCGP, CBG

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อกลับหุ้นขนาดใหญ่ที่มีผลต่อดัชนี รวมทั้งหุ้นที่คาดว่าจะมีแรงซื้อจากเม็ดเงินกองทุน TESG ในสัปดาห์หน้า เราแนะนำให้นักลงทุนขายลืดอกกำไรในวันนี้ไว้ก่อน เนื่องจากยังมีความไม่แน่นอนเกี่ยวกับหุ้น DELTA ที่อาจจะอยู่หรือไม่อยู่ใน SET50 ซึ่งทางตลาดน่าจะประกาศในเร็ว ๆ นี้

การวิเคราะห์ทางเทคนิค

SET Index พื้นตัว ล้น ๆ ไม่ข้ามแถว ๆ 1,400 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,380-1,370 จุด หุ้นที่แนะนำ PTTEP, TOP



การวิเคราะห์ทางเทคนิค

ล้น ๆ ตีกลับไม่ข้ามแถว ๆ 867 จุด คาดว่าจะอ่อนตัวกลับลงไปแถว ๆ 855 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 867-855 จุด รับรู้กำไร



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